



ROCQ CAPITAL

Factsheet 31 August 2021

NAV per share

Class A GBP	1.3724
Class B GBP	1.3503

Performance (Class A, %)

Month	+ 3.01
Year to date	+ 11.33
Annualised Return	+ 7.17
Annualised Volatility	10.82



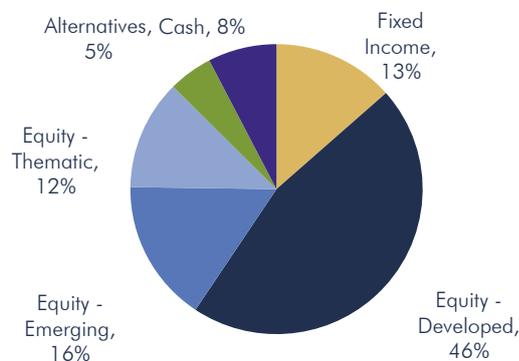
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2017	-0.45	+1.61	+0.75	+0.15	+2.23	-0.11	+1.57	+1.40	-0.73	+2.08	+0.04	+1.56	+10.22
2018	+0.94	-1.65	-2.54	+2.59	+2.41	-0.57	+1.60	+0.82	-1.09	-6.06	+0.41	-4.47	-7.73
2019	+3.94	+1.43	+1.79	+3.21	-2.23	+3.34	+1.83	-1.39	-0.10	-1.33	+1.69	+1.63	+14.47
2020	-0.07	-4.91	-13.50	+8.01	+5.19	+1.58	+0.50	+3.30	-0.22	-1.11	+6.93	+2.58	+6.60
2021	-0.76	+0.78	+0.62	+3.54	-0.38	+3.75	+0.36	+3.01					+11.33

Source: Rocq Capital Management Limited / JP Morgan / Bloomberg. Please see Disclaimer for important information regarding the track record. Prior to 11th October 2017, Rocq Capital Growth Fund was known as Omnium Sterling Growth Fund.

Approach and style

The Fund aims to generate substantial capital growth in the medium to long term by investing in a variety of asset classes. The Fund utilises a top down approach to asset allocation and will invest across a range of asset classes through funds and a wide universe of equity and bond markets. It is intended that the fund will typically be significantly exposed to equity markets raising its risk profile and making it most suitable for a long term investment. The Fund will benefit from an experienced investment committee who will use a variety of research sources and views to construct the portfolio.

Current asset allocation



Top 5 Holdings (%)

Edgewood US Growth (Equity—DM)	7.9
Aubrey Global Emerging Markets (Equity—EM)	7.6
Fundsmith (Equity—DM)	7.1
Lazard Global Equity Franchise (Equity—DM)	7.0
TwentyFour Strategic Income (Equity—DM)	6.8
Total	36.4

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Registered Company No. 36988

Regulated by the Guernsey

Financial Services Commission

Signatory of:





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Commentary

Inflation continued to run strong in August, with US CPI coming in at 5.4% year-on-year, although certain sectors that have been strong in recent months (e.g. autos) started to fade, whilst labour costs rose. Job growth continued apace and the Fed remains prepared to 'taper' (reduce quantitative easing) sometime around the turn of the year. Interest rate rises appear somewhat further down the line though.

In the UK, COVID related restrictions were lifted mid month, which propelled domestic equities higher (FTSE 250 +5.3%). Emerging Markets were again driven by the Chinese government intervening in markets, with equities falling sharply at the start of the month before recovering strongly into month end.

Whilst the delta variant of coronavirus remains a risk, particularly in areas with low vaccination rates, others with higher vaccination rates (e.g. UK and Europe) remain on a strong road to recovery.

Bond yields remain low, although sovereign yields backed up slightly during the month, and credit spreads widened as investors moved into riskier assets including high yield. Low bond yields continued to support the resurgence of growth

stocks after a wobble earlier in the year.

Emerging Market Equities was the top performing sector at +5.1%. Aubrey recovered strongly and gained 7.8% with their large exposure to India particularly profitable as the broad market was up over 9% and key holdings including Apollo Hospitals gaining over 23%.

Developed Market Equities were also strong at +3.4%. UK exposure led the way and gained over 5% on average. Quality growth equities also performed strongly with Comgest +3.6%, Edgewood +3.7% and Granahan +4.3%. The more value focussed Ardevora (+2.9%) and Lazard Global Equity Franchise (+1.9%) also made positive contributions.

Thematic Equities had a strong month, +4.9%, with AI exposure performing particularly strongly (+6.1%) as well as sustainable energy (+4.6%).

Alternatives gained 1.5% as Western Asset Macro Opportunities took advantage of the moves in bond markets.

In **fixed income**, GBP crossover credits outperformed high yield and investment grade although all holdings were positive.

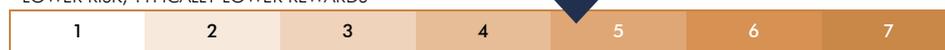
Fund details

Currency	GBP (£)	Pricing availability	Bloomberg
Annual Management Fee	1.25%	ISIN (Class A)	GG00BDF9F03
Performance Fee	Nil	ISIN (Class B)	GG00BDF9H27
Ongoing Charges*	Capped at 1.75%	Custodian	Butterfield Bank
Dealing Frequency	Weekly	Minimum Investment	£5,000

Risk and reward profile

The risk and reward category was calculated using historical performance data and it may not be a reliable indicator of the Fund's future risk profile. The risk and reward category shown is not guaranteed to remain unchanged and the categorisation may shift over time. The lowest category does not mean a risk-free investment. The investments of the Fund are subject to normal market fluctuation and other risks inherent in investing in securities and there can be no assurance of capital appreciation. The value of investments and income from them, and therefore the value of the units may go down as well as up and an investor may not get back the original amount invested.

LOWER RISK, TYPICALLY LOWER REWARDS



HIGHER RISK, TYPICALLY HIGHER REWARDS

Disclaimer

Returns prior to Fund launch date include the investment input from the Rocq Capital investment team and is based on a model portfolio. Returns are quoted net of all fees, including; investment management, custody, administration, audit and directors' fees. The overall ongoing charges will be capped at 1.75%. This information sheet has been prepared solely for information purposes. It is for distribution only in such circumstances as may be permitted by applicable law. No representation or warranty, express or implied, is made as to the accuracy or reliability of the information contained herein. This fact sheet should not be construed as an offer or solicitation to buy or sell securities. Please note the value of your investment may fall as well as rise and past performance is no guarantee for the future. Rocq Capital Growth Fund is a cell of the Omnium Investments PCC Limited, a protected cell company established and registered with limited liability in Guernsey whose registered office is at Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 1GR. Regulated as a Class B Scheme by the GFSC.

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