



NAV per share

Class A GBP 1.3976

Performance (%)

Month	+ 1.64
Year to date	+ 1.64
Annualised Return	+ 3.83
Annualised Volatility	9.88

ROCQ CAPITAL

Factsheet 31 January 2026



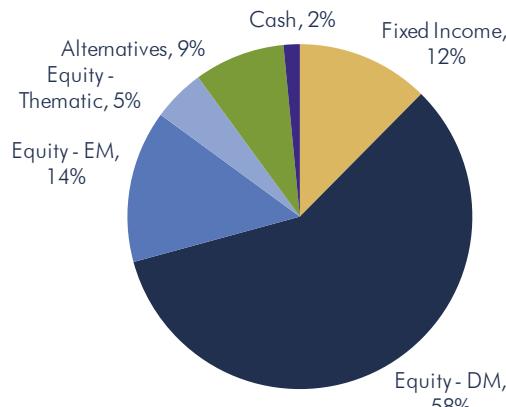
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2019	+3.94	+1.43	+1.79	+3.21	-2.23	+3.34	+1.83	-1.39	-0.10	-1.33	+1.69	+1.63	+14.47
2020	-0.07	-4.92	-13.50	+8.01	+5.19	+1.58	+0.50	+3.30	-0.22	-1.11	+6.93	+2.58	+6.60
2021	-0.76	+0.78	+0.62	+3.54	-0.38	+3.75	+0.36	+3.01	-1.88	+0.47	-0.52	+0.90	+10.16
2022	-6.83	-2.67	+1.58	-3.00	-1.81	-4.41	+5.64	-0.19	-5.86	+0.82	+4.36	-1.98	-14.15
2023	+4.41	-0.51	-0.53	-0.50	-0.65	+1.50	+1.63	-1.70	-0.48	-3.48	+4.15	+3.75	+7.50
2024	-0.24	+2.66	+1.79	-1.60	+1.07	+0.58	-0.31	-0.14	+0.37	-0.74	+1.66	-1.26	+3.83
2025	+2.05	-1.78	-3.90	-0.81	+3.25	+1.43	+1.91	-0.13	+1.80	+3.35	-1.36	-0.02	+5.66
2026	+1.64												+1.64

Source: Rocq Capital Management Limited / JP Morgan / Bloomberg. Please see Disclaimer for important information regarding the track record.

Approach and style

The Fund aims to generate substantial capital growth in the medium to long term by investing in a variety of asset classes. The Fund utilises a top down approach to asset allocation and will invest across a range of asset classes through funds and a wide universe of equity and bond markets. It is intended that the fund will typically be significantly exposed to equity markets raising its risk profile and making it most suitable for a long term investment. The Fund will benefit from an experienced investment committee who will use a variety of research sources and views to construct the portfolio.

Current asset allocation



Top 5 Holdings (%)

Dodge & Cox Global Stock (Equity-DM)	7.75
Guinness Global Equity Income (Equity-DM)	7.69
JPM Research Enhanced World (Equity-DM)	7.65
CT Global Focus (Equity-DM)	7.53
Edgewood US Select Growth (Equity-DM)	7.06
Total	37.68

Sustainability

74% of the fund is invested into securities classified under the E.U. Sustainable Finance Disclosure Regulation as Article 8 or Article 9.

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Registered Company No. 36988

Regulated by the Guernsey

Financial Services Commission

Signatory of:



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Commentary

Equity markets exhibited a cautious and uneven start to the year and the MSCI World index was relatively flat in GBP terms. Most major developed indices posted modest gains, but performance was punctuated by heightened volatility amid geopolitical developments and policy uncertainty. UK equity markets had one of the better head starts to year with the FTSE 100 up +2.94%, largely on the back of strong performance in the financial sector. Our core exposure to the UK comes from Polar Capital UK Value Opportunities which performed well (+5.38%). Some tech and growth stocks faced profit-taking with elevated valuations, a mixed earnings season and continued scrutiny over AI investment returns. As such, the worst performing fund over the month was Edgewood US Select Growth (-4.77%) as it has a US large cap and technology tilt. Microsoft shares dropped around 10% after reporting earnings as investors reacted to cloud growth dynamics and AI-capex concerns but not all tech names struggled; Meta and Alphabet had a good month. Emerging market equities saw strong inflows and outperformance in select markets which was reflected in solid performance from all our emerging markets holding but Pacific North of South EM Equity Income Opportunities

deserves special mention for achieving a return of +9.18% in January alone.

In the U.S., the Federal Reserve held policy rates steady amid persistent inflation and a resilient labour market, anchoring Treasury yields in the mid 4% range and reinforcing a "higher-for-longer" narrative. Precious metals rallied sharply over the month driven by a confluence of macroeconomic and market factors, most notably a broad-based weakening of the US dollar and heightened safe-haven demand amid fiscal and geopolitical uncertainties. Meanwhile, in the UK, the Bank of England maintained rates as inflation remained above target and economic signals were mixed. Gilt yields displayed volatility, with some downward drift as softer domestic data tempered inflation expectations. Credit markets continue to look robust as spreads remain tight at very low levels and there was healthy issuance in January with companies refinancing debt and locking in favourable terms. Notably, our allocation to alternatives performed well over the last month and was on average the strongest asset class.

Fund details

Currency	GBP (£)	Pricing availability	Bloomberg
Annual Management Fee	1.25%	ISIN (Class A)	GG00BDFT9F03
Performance Fee	Nil	SEDOL	BDFT9F0 GG
Ongoing Charges*	Capped at 1.75%	Custodian	Butterfield Bank
Dealing Frequency	Weekly	Minimum Investment	£5,000

Risk and reward profile

The risk and reward category was calculated using historical performance data and it may not be a reliable indicator of the Fund's future risk profile. The risk and reward category shown is not guaranteed to remain unchanged and the categorisation may shift over time. The lowest category does not mean a risk-free investment. The investments of the Fund are subject to normal market fluctuation and other risks inherent in investing in securities and there can be no assurance of capital appreciation. The value of investments and income from them, and therefore the value of the units may go down as well as up and an investor may not get back the original amount invested.

LOWER RISK, TYPICALLY LOWER REWARDS



HIGHER RISK, TYPICALLY HIGHER REWARDS

Disclaimer

Returns are quoted net of all fees, including; investment management, custody, administration, audit and directors' fees. The overall ongoing charges will be capped at 1.75%. This information sheet has been prepared solely for information purposes. It is for distribution only in such circumstances as may be permitted by applicable law. No representation or warranty, express or implied, is made as to the accuracy or reliability of the information contained herein. This fact sheet should not be construed as an offer or solicitation to buy or sell securities. Please note the value of your investment may fall as well as rise and past performance is no guarantee for the future. Rocq Capital Balanced Fund is a cell of the Omnium Investments PCC Limited, a protected cell company established and registered with limited liability in Guernsey whose registered office is at 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL. Regulated as a Class B Scheme by the GFSC.

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